

**深圳光韵达光电科技股份有限公司
前次募集资金使用情况的鉴证报告**



中兴华会计师事务所 特殊普通合伙

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SOHO

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	337180100100291316	46,000,000.00	0.00
	39150188000061260	100,009,584.21	0.00
	4000032329200286237	115,690,400.00	0.00
	39150188000069262	0.00	0.00
		261,699,984.21	0.00

1 2023 6

2021 7

2 4 2022 6

3 1,780,000.00

“ ”

1,837,972.57

[1]

“	”	296.80
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“ PCB ” 3,041.70

2 2020

		[1]	-	
	9,000.00	9,000.00	—	
49%	4,900.00	4,900.00	—	
3D	4,200.00	4,202.30	2.30	[1]
	1,500.00	1,047.09	-452.91	[2]
	—	457.94	—	[2]
	19,600.00	19,607.33	-450.61	

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2 “ ” 1,047.09

“ ” 69.81%

5.34% 452.91

2022 5 14 5 30

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	2024/9/30	2023/12/31	2022/12/31	2021/12/31	2020/12/31
	74,755.68	70,242.04	65,111.55	41,701.08	22,501.70
	43,759.97	35,651.50	36,389.18	19,223.97	10,127.87
	30,995.71	34,590.54	28,722.37	22,477.11	12,373.83

	2024 1-9	2023	2022	2021	2020
	11,484.46	20,906.58	19,774.07	15,552.61	11,022.46
	805.17	5,879.12	6,245.26	5,903.28	4,949.73
	735.94	5,912.18	6,225.98	5,878.53	4,936.59

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2019 8 22

5,000

5,000

2020 10 28

4,000

			1,100.00	2019/9/16	2020/9/10		3.25% 3.3425%
			200.00	2019/9/17	2019/12/16		3.15% 3.224%
			100.00	2019/9/17	2019/10/17		2.95% 3.024%
			500.00	2019/9/18	2020/3/16		3.2% 3.2735%
			200.00	2019/9/18	2019/11/15		3.1% 3.174%
			1,000.00	2019/10/8	2019/12/8		3.6%
			1,900.00	2019/10/8	2020/4/8		3.55%
			300.00	2019/11/22	2020/2/20		3.1% 3.174%
			200.00	2019/12/19	2020/2/17		3.1% 3.174%

			1,000.00	2020/11/6	2021/5/6		3.5%
			800.00	2020/11/13			2.4%-3.05%
			500.00	2020/11/13			2.4%-3.05%
			7,800.00				

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-2019

			25,992.00					26,364.60		
			4,000.00							
			15.39%			2019		18,761.25		
						2020		1,215.21		
						2021		3,580.84		
						2022		2,807.30		
1			11,569.04	11,569.04	11,589.42	11,569.04	11,569.04	11,589.42	20.38	2020
2			10,000.96	6,000.96	5,704.16	10,000.96	6,000.96	5,704.16	-296.8	2019
3			4,422.00	4,422.00	3,302.06	4,422.00	4,422.00	3,302.06	-1,119.94	
4	PCB	PCB	—	4,000.00	1,032.93	—	4,000.00	1,032.93	-2,967.07	
5	—	PCB	—	—	3,041.70	—	—	3,041.70	—	
6	—		—	—	1,694.33	—	—	1,694.33	—	
			25,992.00	25,992.00	26,364.60	25,992.00	25,992.00	26,364.60	-4,363.43	

-2020

19,600.00

19,607.33

0.00

2021

19,149.39

0.00%

2022

457.94

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9,000.00

9,000.00

9,000.00

9,000.00

9,000.00

9,000.00

2

49%

49%

4,900.00

4,900.00

4,900.00

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-2019

				2021	2022	2023	2024	1-9	
1		100%	4.29 4.99 22.61%	-2,099.09	-1,732.50	-2,091.05	-1,080.45	-7,003.09	
2		100%	4.74 5.11 20.72%	-4.13	-280.83	-433.86	-19.05	-737.87	
3	[]								
4	PCB []								
5	[]								

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- 2020

			2021 2022202320241-9				
1	[]						
2	3D	97.14%	4500 1,353.37	39.03	18.78	-20.85	36.96
3	[]						
4	49%	2020	4,000.00				
		2021	5,000.00	2020	2021	2022	—
		2022	6,000.00	4,936.59	5,878.53	6,225.98	